

INVESTOR PRESENTATION

March 2019



IGNITING **BUSINESS INTELLIGENCE**

Private Blockchain Data Management Solutions



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About Us

- Leading-The Company develops leading-edge private blockchain business intelligence and data management solutions and is a pure play in the graph database technology space. Graph leverages its proprietary integration of the AgensGraph Database engine with IBM's Hyperledger Fabric to create a transparent and immutable ledger with near real-time transactional data processing and intuitive data visualization. The Company has secured multiple prototype development contracts with multi-national conglomerates and sells across client subsidiaries as a full enterprise product.
- Leading-edge **customized private blockchain** solutions
- Solution ensures all transactions are **recorded, transparent** and **immutable**, combined with the **power** of **real time** business intelligence and **enterprise ready Database Management**
- End-to-end proprietary build by integrating **IBM's Hyperledger** Blockchain with Bitnine's **AgensGraph** Database including Control Tower and User Interface Dashboard development
- Additional Information on the Company is available at: www.graphblockchain.com

Our Clients



SAMSUNG



- Channel **partnerships** opens doors to otherwise hard to **access** relationships
- **Building** on each relationship to secure increasingly **high profile** clients
- ‘Land and Expand’ strategy: multi-national conglomerates **provide opportunities to sell across** subsidiaries

Investment Highlights

Breakout Growth

- **C\$1.5M+ in revenue and contracts**, solidifying the technology value and business model
 - In discussion with multinational clients representing **potential contract values of up to C\$60M** over 3 years
 - Positioned for **growth** across **industry verticals** utilizing “**land and expand**” strategy
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Strategic Partners

- **Strategic relationship with** international conglomerate **IBM**
 - Multiple **marquee multinational clients: LG, Samsung, KTNET, and KB Life**
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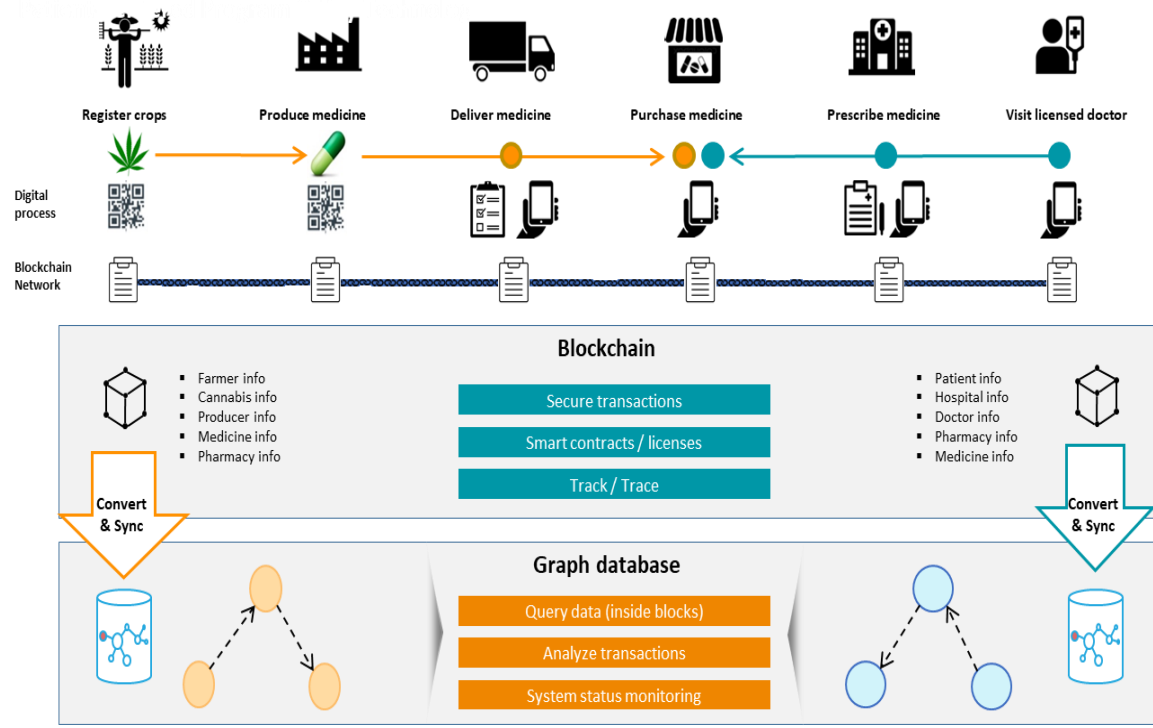
Innovative Technology

- **Near real-time** data presentation from the Blockchain to User Interfaces
- **2 patents approved, 2 patents pending** in the US and Korea, **10 patents** in process of being filed

Growth Strategy & Target Markets

- Comprehensive **eco-system** connecting all stakeholders with **transparent dataflow** records benefitting all peers in the system
- Data is shared in the **permissioned** Blockchain
- The **audit process** can be **transparent** to all the stakeholders
- The stakeholders create a **trust network** to gain the most **efficient supply chain**

Illustrative Transaction Ecosystem



Growth Strategy & Target Markets



Global Canadian Beef Supply Chain Management

- Import & Export Platform including logistics, reporting and auditing systems
- Data analytics on quality assurance, delivery, payments, quotas



Global Logistics

- Applications related to Letters of Credit, SCM, payments, audits, insurance, and customs brokerage
- Operational efficiencies via trust network



Cannabis Health and Wellness

- Seed-to-seed comprehensive eco-system with transparency and control over administration and distribution
- Addresses cultivation, sales, distribution and strain optimization



EV Charging

- Total network and infrastructure development
- Point of Sale business intelligence analytics (usage, service requirements)
- Supply Chain Management efficiencies (power trading, consumer goods)



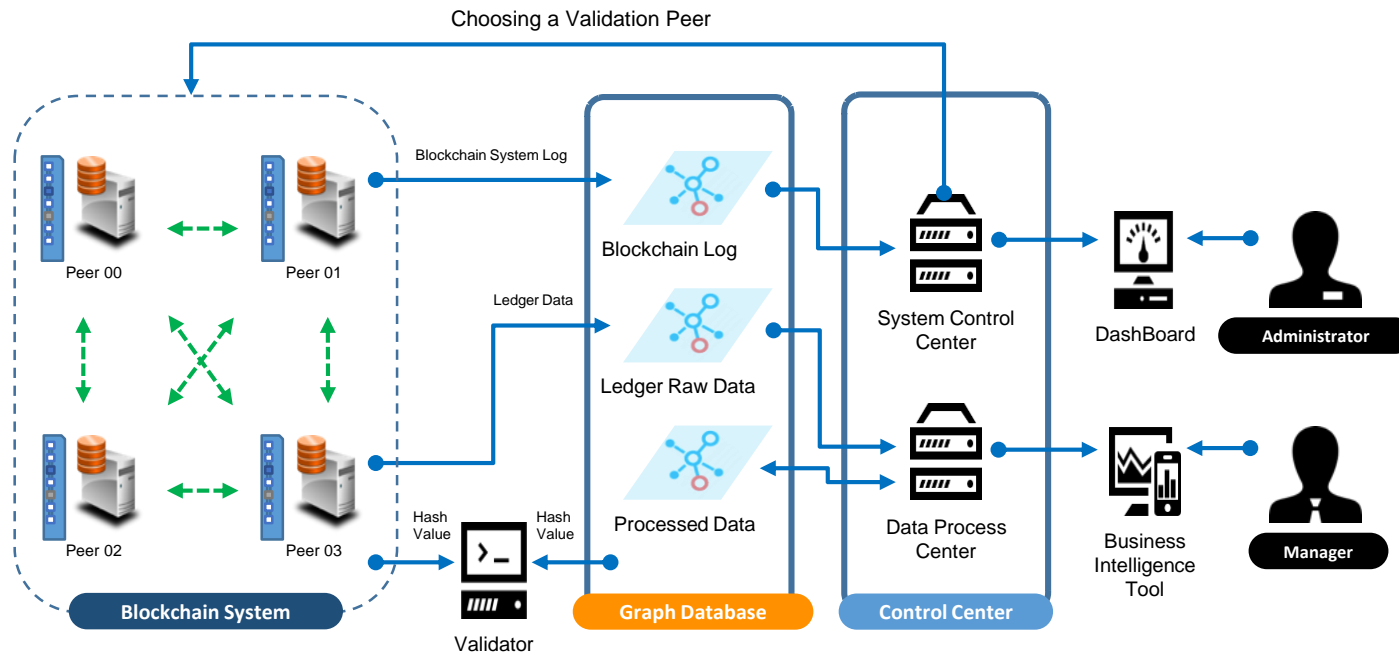
Global Portability

- Market Penetration and credibility globally with proven solutions
- Ability to easily showcase our solutions within similar industries globally

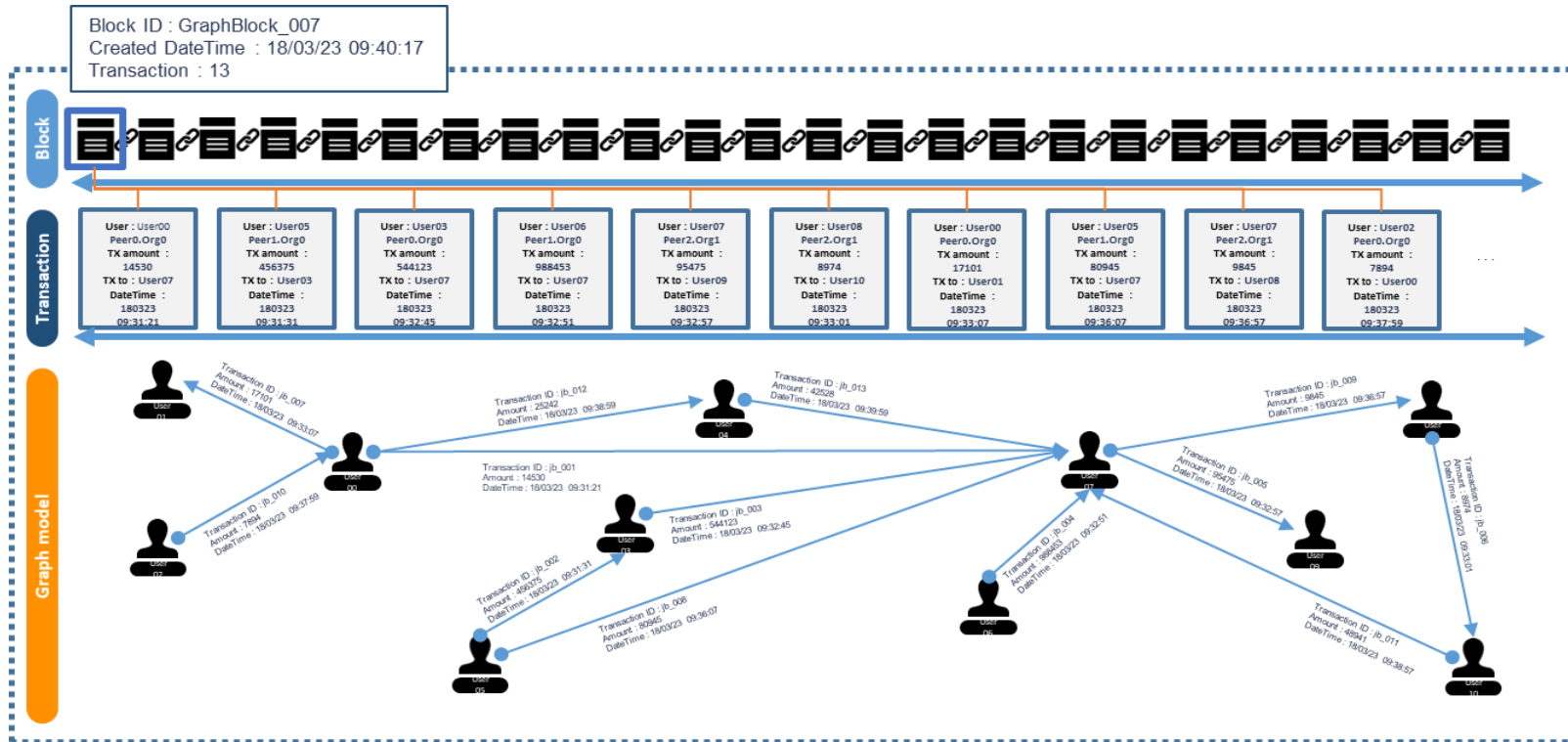
Our Technology

- **High query speeds** and **data optimization** by integrating three separate algorithms
- Proprietary blockchain solution **drives superior performance** and **data analytics**

Graph Blockchain Solution

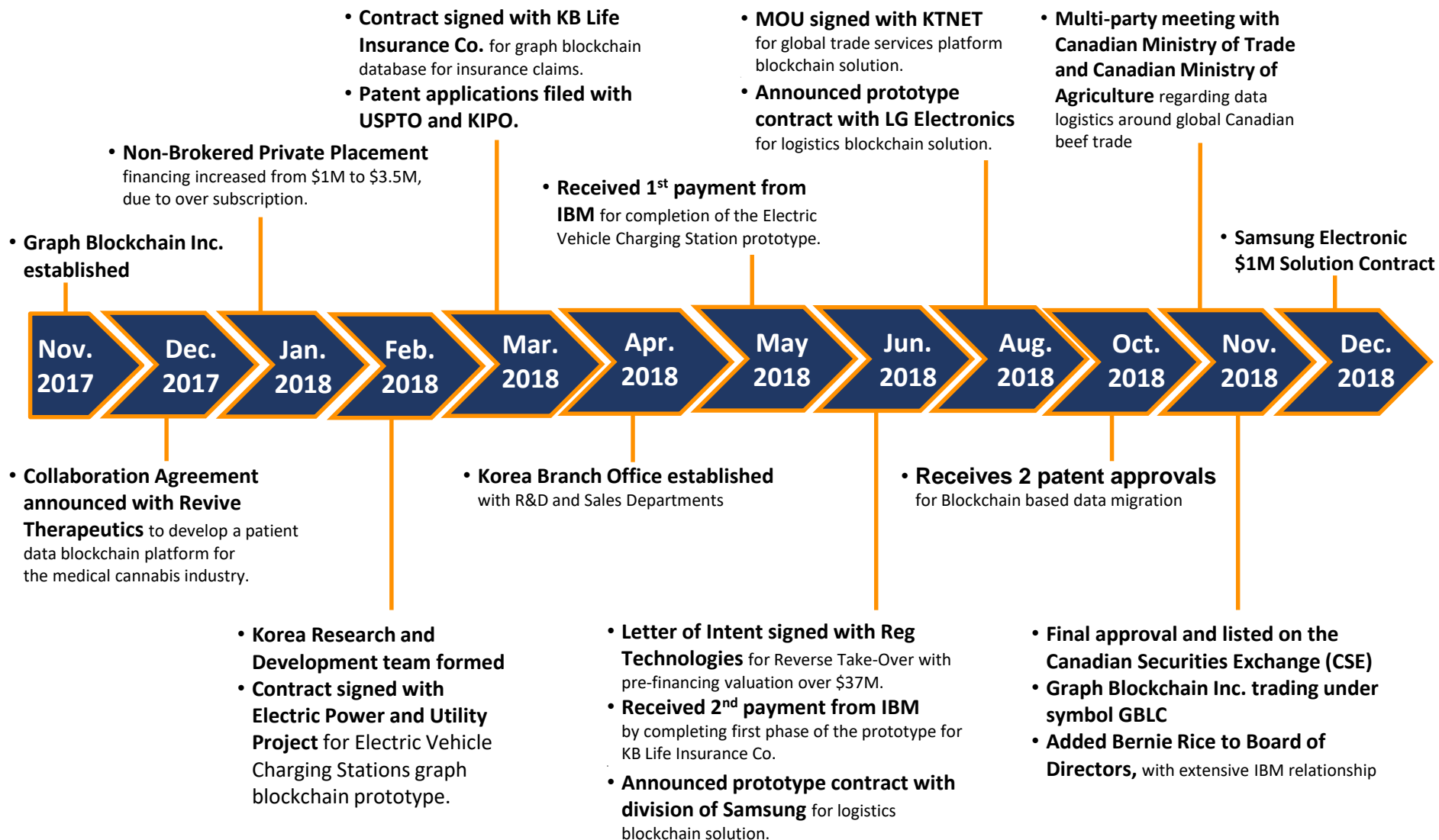


Illustrative Transaction Flow



- Continuous **Real-time** transactional data processing and **intuitive visualization**
- **Building an IP Patent Portfolio** with United States Patent and Trademark Office (**USPTO**) & Korean Intellectual Property Office (**KIPO**)

Milestones



Management



Jeff Stevens CEO & President

Mr. Stevens is the CEO Graph Blockchain (CSE:GBLC), a private blockchain solutions company. He is COO and President of Datametrex AI Ltd. (TSXV:DM), an Artificial Intelligence and Machine Learning company, and a Director at New Wave Holdings, a private eSports and eGaming Investment Company.

In addition to Mr. Stevens experience as an operator, he also brings 20 + years of professional experience in the Canadian Capital Markets. Through the course of his career he was the head of two Sales and Trading desks and was instrumental in building the Canadian operations for a US based Investment Bank in Toronto. Jeff's experience was largely focused on capital raising for micro cap and small cap companies in Canada. His client base included Institutional Money Managers, Hedge Funds, Mutual Funds and Family Offices in Canada, US and Europe.



Steve Kang CFO

Steve Kang is a seasoned finance and accounting professional. Steve has acquired a wealth of finance expertise and experience over 25 years from working at Honeywell, LG Electronics, and various accounting firms and public companies in Canada. He served as a VP in Finance at Loyalist Education Group Limited, which was nominated as the top TSXV company in 2013, ranked fourth in 2014, and was the top pick of the street in 2014. Most recently, as CFO and VP finance, he spearheaded Datametrex Ltd's qualifying transaction with Everfront Ventures Corp. (currently Datametrex AI Limited) in June 2017 and Datametrex is now a listed company on the TSXV. He has attained a B.A. in Economics from Korea University and has obtained Certified Management Accountant (USA) and Chartered Professional Accountant, CGA (Ontario) designations.



Stephen Kim Director of Technology

Stephen has a Ph.D. in Software Engineering. He has been involved with national research projects, and work for government agencies in privacy information protection. Stephen's current body of work includes Hyperledger Fabric analysis, Distributed Ledger Technology (DLT) research, Business Process Re-engineering (BPR) and solution Good Software (GS) certification. His primary research is visualization analysis of blockchain for performance improvement.

Board of Directors



Andrew Ryu Chairman

Andrew Ryu is a seasoned and experienced entrepreneur and operator in public and private companies. He was a founder and CEO of TLA Inc., president of business development of Archer Group, founder and CEO of Loyalist Group Limited, which was nominated as the top TSXV company in 2013, ranked fourth in 2014, and was the top pick of the street in 2014, CEO of Cozumo Inc., and CEO of Yourtime Financial Services Inc. He was nominated by EY entrepreneur of the year in 2014.



Bernie Rice Director

Mr. Rice is recognized as one of the world's leading experts in Information Technology. Mr. Rice has a wealth of enterprise business, experience and significant senior level relationships that are indispensable in developing many strategic partnerships. His Partner, General Wesley Clark and Mr. Rice are currently driving in a portfolio of companies with leadership capabilities in Cybersecurity, Green Energy, Medical technologies, Education and Real estate. Mr. Rice began his career with IBM in sales and held various sales leadership positions until 1983 when he entered IBM's finance fraternity. Mr. Rice's work in business case structure and portfolio analysis led him to a role as IBM's Finance Director for Application Software in 1985. He was promoted several times such that by 1989 he was appointed Director of Finance, Planning and Administration for IBM's Southern Area. In that role, Mr. Rice was responsible for the staff functions of a \$3 billion business and he was instrumental in positioning IBM's Southeast Region as the leader in billable services. Mr. Rice became Chief Financial Officer and General Partner for the IBM Venture Capital Group in 1993 and then Vice President of Business development for IBM's Consumer Division in 1998. There he managed projects like IBM's partnership with Berkshire Hathaway and Hallmark for the development of its breakthrough on-line research and learning platforms. Mr. Rice also served as Chief Executive Officer of Edmark Inc., the IBM subsidiary that developed innovative educational software for children. In 2000 Mr. Rice orchestrated the spin-off of IBM's education content assets into Riverdeep Inc and was instrumental in Riverdeep becoming the fastest growing educational software company in the nation. Mr. Rice holds a B.A. from St. Anselm College (Manchester, New Hampshire) and a Masters in Business Administration in Marketing from Georgia State University. Mr. Rice also attended the IBM Presidents Program (a special Executive MBA program) at Harvard University.

Board of Directors



David Posner Director

David Posner has been a consultant to Quinsam Capital Corp. since December 2017. Mr. Posner served as Chief Executive Officer and President of Nutritional High International Inc. Mr. Posner served as an Acquisitions Manager of Stonegate Properties Inc. in Canada and Oklahoma. He served 8 years as the Managing Director of Sales & Acquisitions for Maria Chiquita Development Company since 2005. From 2004 to 2007, he was a partner in a private investment group involved in the acquisition, re-zoning and re-positioning for sale of land holdings in Costa Rica and Panama. He brought “Hempen Gold”, the first hemp-infused beer to Canada. He has been the Chairman of Nutritional High International Inc. and Director of Nutritional High International Inc. Mr. Posner is a Director of The Lineage Grow Company Ltd., Capricorn Business Acquisitions Inc. and Aura Health Corp. He served as a Director at The Tinley Beverage Company Inc. from October 2015 to February 2017.



Todd Shapiro Director

Todd Shapiro has been a top rated Toronto Radio Show host and a familiar voice on Canada's airwaves for over 18 years. Working for SiriusXM and broadcasting to the world through his popular Podcast (won best new Podcast on iTunes in 2014) Todd's Clients past and current clients include Chrysler/Dodge/Jeep, Pizza Pizza, Sony Pictures, Subway Restaurants, Huggies Pull-Ups, Intact Insurance, Mene Jewelry, E & J Gallo Winery, and the list goes on. He currently serves as an Honorary Chair for the Road Hockey To Conquer Cancer for the Princess Margaret Cancer Foundation which has raised million dollars for cancer research. Todd also continually offers up his hosting services including opening up his show for promotion for numerous Charities including, The Fight To End Cancer, CAMH's One Brave Night, Tweed Collective, Future Aces, Movember and the Canadian Mental Health Association.

THANK YOU

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